

MainStreet Advisors Financial Market Update

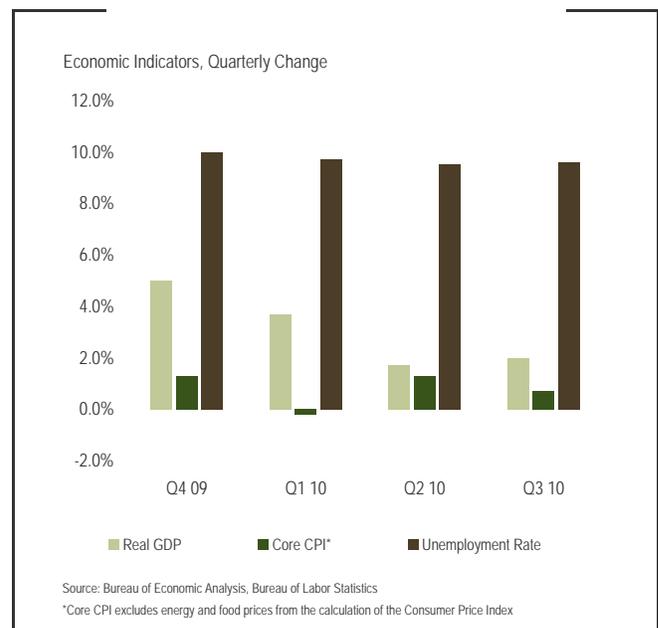
January 14, 2011
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Economic Update

Consumer morale edged lower in early January, as shown by the Thomson Reuters/University of Michigan Surveys of Consumers. According to Reuters, the deterioration in sentiment resulted from climbing gasoline prices. Despite being discouraged about prices at the gas pump, the survey indicated that consumers' one-year economic outlook reached the strongest level since September 2009 as the outlook for the employment market improves.

The Federal Reserve released its Beige Book on Wednesday, indicating that the economy expanded further in November and December. Overall, the manufacturing, retail, and non-financial sectors remained stronger than the real estate and financial service sectors. Most of the 12 Federal Reserve Districts indicated rising input prices for manufacturers and retailers. According to data released by the Fed this week, industrial production increased 0.8% in December. Since December 2009, industrial production increased 5.9%; capacity utilization, however, declined 0.2% to 76.0% during the same period.

The Labor Department announced that the Consumer Price Index (CPI) advanced 0.5% in December, following a 0.1% increase in November. Food prices rose 0.1% from the previous month while energy prices climbed 4.8%. Prices excluding food and energy, known as Core CPI, increased 0.1% for the month and are now 0.8% higher than December 2009. The annual rate of CPI decelerated from a 2.7% increase in November to a 1.5% increase last month. Meanwhile, the Producer Price Index (PPI) increased 1.1% in December on a seasonally adjusted basis. This marks the sixth consecutive month of higher prices for finished goods. In the last year, PPI increased 4.0%. Excluding food and energy, prices advanced a modest 0.2%. The Department of Labor also announced that import prices increased 1.1% last month, causing the largest quarterly increase in more than three years. The price index for U.S. exports advanced 0.7% for the month, resulting in a 6.5% increase during 2010—the most significant calendar year increase since the index began 27 years ago.

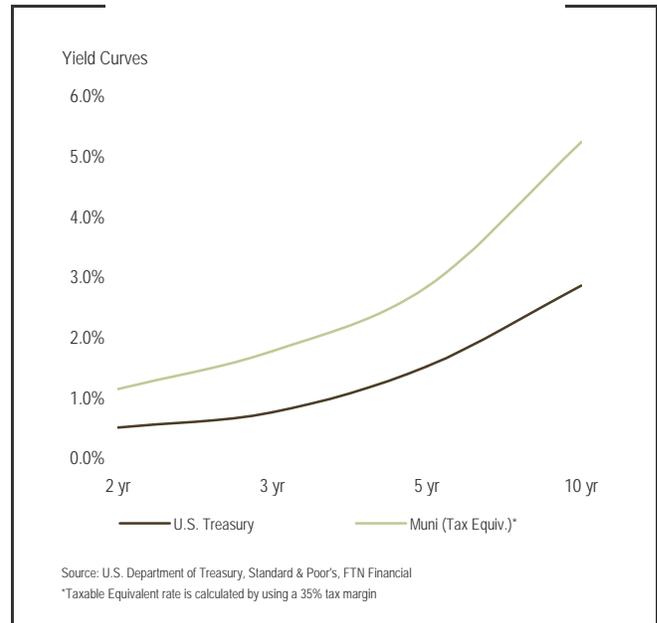


Jan. 11 th	ICSC-Goldman Same Store Sales, Wkly. Chg.	-3.2%
Jan. 11 th	Wholesale Inventories, Nov. Monthly Chg.	-0.2%
Jan. 12 th	MBA Purchase Applications Index, Wkly. Chg.	-3.7%
Jan. 12 th	Import Prices, Dec. Monthly Chg.	1.1%
Jan. 12 th	Export Prices, Dec. Monthly Chg.	0.7%
Jan. 12 th	EIA Petroleum Status Report, Wkly. Chg.	-2.2M Barrels
Jan. 12 th	International Trade Balance Level, November	-38.3B
Jan. 13 th	Producer Price Index, Dec. Monthly Chg.	1.1%
Jan. 13 th	Initial Jobless Claims (Week ending 1/8)	445,000
Jan. 13 th	EIA Natural Gas Report, Wkly. Chg.	-138 bcf
Jan. 14 th	Consumer Price Index, Dec. Monthly Chg.	0.5%
Jan. 14 th	Retail Sales, Dec. Monthly Chg.	0.6%
Jan. 14 th	Consumer Sentiment Index, January	72.7
Jan. 14 th	Business Inventories, Nov. Monthly Chg.	0.2%

Bond Market Update

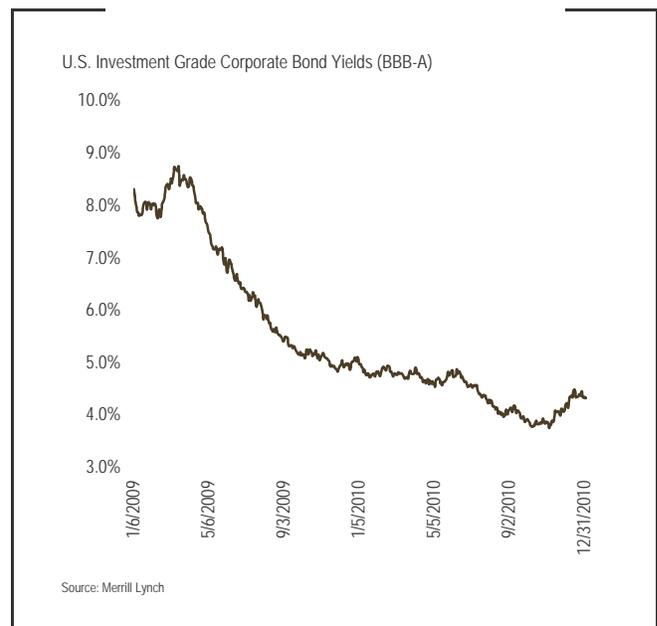
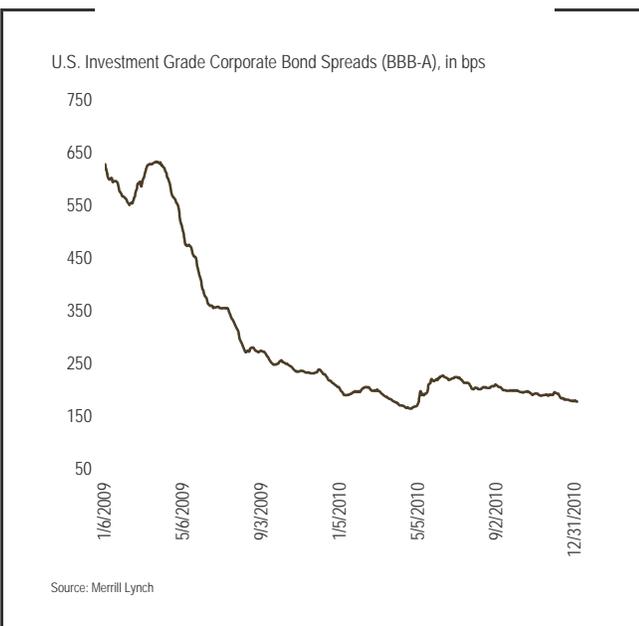
U.S. Treasuries finished the week modestly higher after a bout of disappointing economic releases related to U.S. consumer activity and speculation of higher interest rates in Europe led investors to a flight-to-safety trade. A tame inflation report on Friday lends support to the Fed's argument to continue its \$600 billion quantitative stimulus program to help foster economic growth. This data prompted traders to close out bets that the Federal Reserve might raise short-term interest rates by year-end, according to Reuters. Federal funds futures contracts for delivery in March 2012 now yield 0.52%, an indication that market participants expect the central bank to increase its short-term interest target to this level.

In contrast, policy makers in many of the world's other major economies are either talking about or taking steps to increase interest rates. China recently raised the ratio of banks' required reserves by 0.50%, forcing its banks to lock up more of their cash with the central bank in an effort to thwart inflation. European Central Bank President Jean-Claude Trichet also warned that risks to price stability in the medium term "could move to the upside." While concerns continue over tightening monetary policy in Europe, investors grew less apprehensive of the sovereign debt crisis after successful bond sales by Spain and Portugal.



Issue	1.7.11	1.14.11	Change
3 month T-Bill	0.15%	0.15%	0.00%
2-Year Treasury	0.68%	0.59%	-0.09%
5-Year Treasury	2.09%	1.95%	-0.14%
10-Year Treasury	3.44%	3.35%	-0.09%
30-Year Treasury	4.53%	4.53%	0.00%

Source: Bloomberg, FTN Financial, The Wall Street Journal, U.S. Department of Treasury.



Stock Market Update

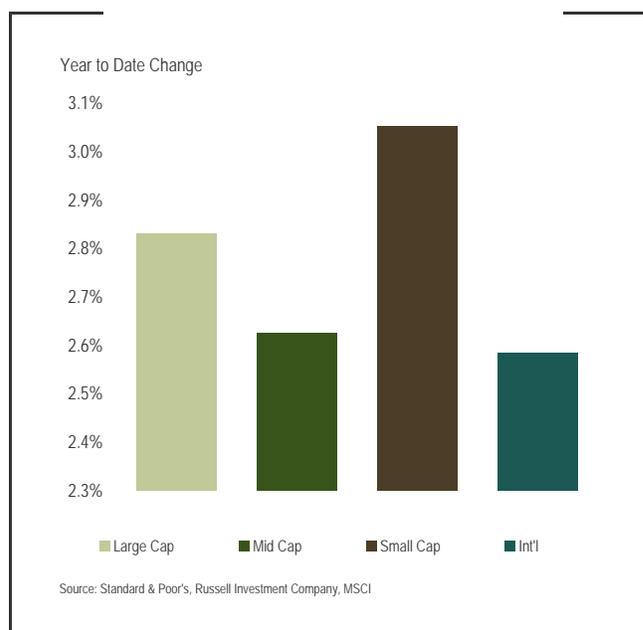
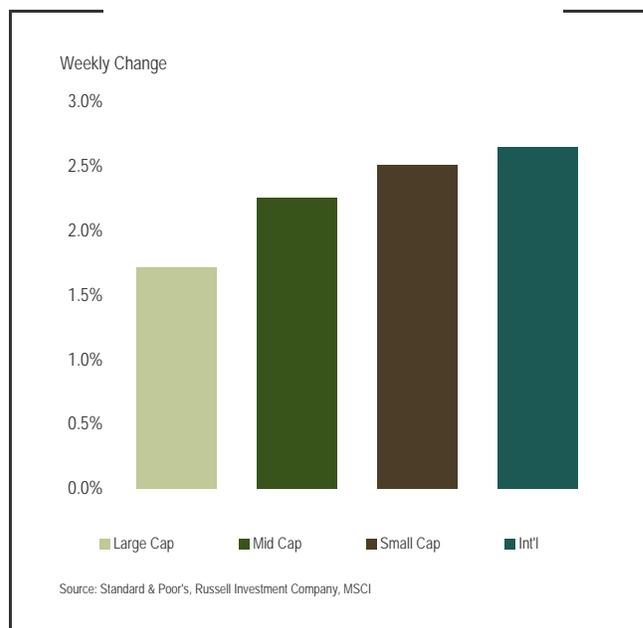
Domestic stocks shrugged off a slow start to the week to end in positive territory, with the Dow Jones Industrial Average and the S&P 500 indices experiencing gains for the seventh consecutive week, the longest stretch of weekly increases since May 2007. Monday saw investors taking a cautious approach to the markets ahead of the kickoff to earnings season, sending stocks mostly lower. However, after market close aluminum producer Alcoa Inc. (AA) reported earnings for the fourth quarter that beat analyst forecasts, boosting optimism and injecting confidence into the markets. Additional positive earnings reports as well as promising news concerning the continued de-escalation of European debt woes provided enough momentum to overshadow some disappointing economic data and keep shares rising throughout the rest of the week. The S&P 500, Dow Jones Industrial Average, and NASDAQ Composite indices finished the week up 1.71%, 0.96%, and 1.93%, respectively.

Shares of Marathon Oil Corporation (MRO) surged 10.25% this week after the company announced plans to split off its refining and sales operations. The move will create the subsidiary Marathon Petroleum Corp., set to be the world's fifth largest refiner. J.P. Morgan Chase & Co. (JPM) climbed 1.03% on Friday after revealing a 47% profit increase in the fourth-quarter, partially attributing the impressive performance to a sharp reduction in loan losses. Intel Corp. (INTC) reported earnings that bested analyst estimates as well, with earnings in the fourth quarter rising 48%. Despite the solid report, shares of the chipmaking giant dropped 0.99% on Friday, with investors citing pessimism regarding the future of the company in a weakening market for PCs.

The outlook regarding the direction of global stock market activity in 2011 is mixed. David Winters, chief executive officer of Wintergreen Advisers LLC and manager of two mutual funds with excellent performance, recently predicted in a Bloomberg article that global stocks could reach record highs this year with help from government stimulus policies. However, strategists at JPMorgan and Royal Bank of Canada have a gloomier outlook, forecasting that effects from a slowdown in the global economic recovery could send stocks into a decline as early as the end of the first quarter.

Issue	1.7.11	1.14.11	Change
Dow Jones	11,674.76	11,787.38	0.96%
S&P 500	1,271.50	1,293.24	1.71%
NASDAQ	2,703.17	2,755.30	1.93%
Russell 1000 Growth	580.64	591.70	1.90%
S&P MidCap 400	910.53	931.07	2.26%
Russell 2000	787.83	807.57	2.51%
MSCI EAFE	1,648.65	1,692.31	2.65%
MSCI EM	1,154.99	1,163.03	0.70%
MSCI Small Cap	168.23	172.48	2.53%

Prices reflect most recent data available at the time of publication
Source: Bloomberg, Russell Investment Company, Standard & Poor's, Morgan Stanley Capital International, The Wall Street Journal, MarketWatch.



Alternative Investments Market Update

Gold fell for the second consecutive week despite rising early on as investors looked for safe haven assets amid continued worries over European debt, mainly Spain and Portugal. Safe haven allure faded Friday, with nearby gold contracts slipping almost 2% as a stabilizing global economy once again came into the forefront. Nearby crude oil contracts rallied \$3.23, or 3.65% to settle at \$91.67. Supply concerns sent prices higher following the closure of the Trans-Alaska Pipeline after operators found a leak, according to the Wall Street Journal. Two-year highs were set near week end as the Department of Energy calculated that crude stocks fell 2.2 million barrels last week and strong economic data outweighed additional monetary tightening in China. According to Bloomberg, the U.S. Department of Agriculture raised forecasts for global wheat inventory, easing supply worries and prompting a late sell-off on Friday after two days of substantial gains. Wheat remained little changed for the week.

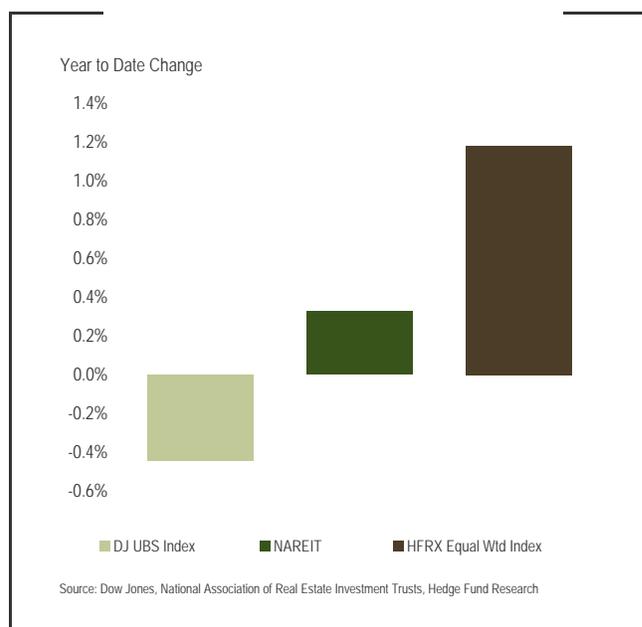
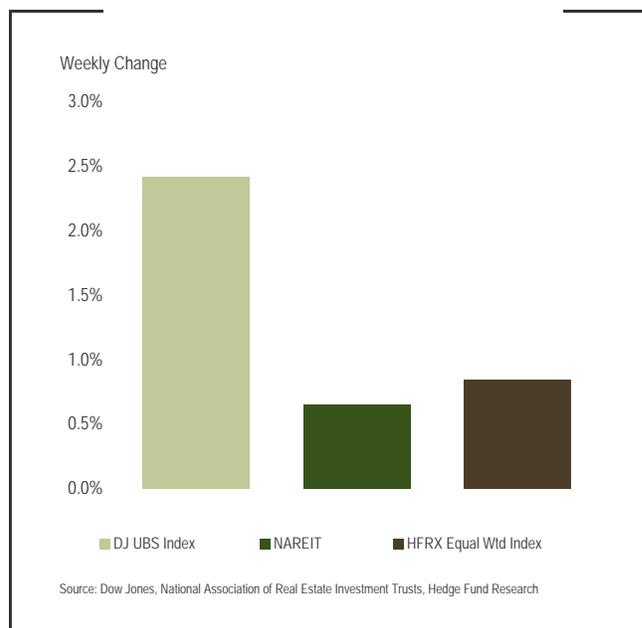
According to the Wall Street Journal, the Securities and Exchange Commission (SEC) launched a broad investigation into private equity firms' involvement with sovereign-wealth funds. Sovereign wealth funds are generally operated by overseas governments. The investigation is in relation to the Foreign Corrupt Practices Act and appears to be focusing on bribes paid to state-owned companies. In recent years, similar probes into the oil and drug making industry have netted millions in fines. Firms involved include Blackstone Group and Citigroup, among others.

Private Equity News published survey results from BDO USA, an accounting and consulting firm, who surveyed over 100 private equity professionals and found optimism is building within the industry. Nearly 70% experienced growth in their portfolios by directing capital to new deal opportunities rather than shoring up existing businesses. Additionally, 50% of the respondents indicated they have multiple deals on the horizon. The value of global deal activity was resurgent in 2010 and appears to be on a similar track in 2011 as the economy improves and the financial characteristics of potential portfolio companies improve.

Issue	Previous Week	Current ¹	Change
Gold	1,369.20	1,361.40	-0.57%
Crude Oil Futures	88.44	91.67	3.65%
Copper	428.10	443.45	3.59%
Sugar	31.53	30.89	-2.03%
HFRX Equal Wtd. Strat. Index	1,171.13	1,181.02	0.84%
HFRX Equity Hedge Index	1,236.33	1,259.75	1.89%
HFRX Equity Market Neutral	1,010.90	1,005.02	-0.58%
HFRX Event Driven	1,374.64	1,384.48	0.72%
HFRX Merger Arbitrage	1,525.66	1,537.55	0.78%
Dow Jones UBS Commodity Index	157.86	161.67	2.42%
FTSE/NAREIT All REIT	133.96	134.83	0.65%

¹ Prices reflect most recent data available at the time of publication

Source: Dow Jones, National Association of Real Estate Investment Trusts, Hedge Fund Research, Bloomberg, The Wall Street Journal, The International Monetary Fund.



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